

# CRAWFORD BAYLEY & CO.

(Registered)

Advocates & Solicitors

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HCA/SKA/KBP/MP 0199 24<sup>th</sup> September, 2024

The Board of Directors

ATC Energies System Limited

Unit No. 3, Plot No. 33, New India Industrial Estate,

Mahal IN AR, Off MC Rd.,

Andheri East, Mumbai – 400093.

Indorient Financial Services Limited

A-501, Executive Spaces, Rustomjee Central Park,

Andheri Kurla Road, Chakala,

Mumbai – 400 093.

Dear Sirs,

**Proposed initial public offer of equity shares of face value of ₹10/- each ("Equity Shares") of ATC Energies System Limited ("Company" and such offering referred to as the "Offer").**

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We consent to act as the legal advisor to the Offer and to our name being inserted as Legal Advisor to the Offer in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus intended to be filed by the Company with Securities and Exchange Board of India ("SEBI") and the EMERGE Platform of National Stock Exchange of India Limited ("Stock Exchange") where the Equity Shares of the Company are intended to be listed, in respect of the Offer.

You may deliver this letter of consent to SEBI and the Stock Exchange pursuant to the applicable laws.

Yours faithfully,

FOR M/s. CRAWFORD BAYLEY & CO.



(SANJAY ASHER)

Senior Partner

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